

**SECURITIES SUPPLEMENT**

(Complete this Supplement if any of the Firm attorneys represents public entities, handles securities matters or handles bond matters)

**INSTRUCTIONS:**

1. Please answer all the questions. This information is required to make an underwriting and pricing evaluation. Your answers hereunder are considered legally material to that evaluation.
2. If a question is not applicable, state "N/A". If more space is required to answer a question, please provide details on the last page of the **Application**, or attach additional sheets as necessary.
3. Please sign this supplement to include this completed form as part of the **Application**.

**Named Insured/ Applicant:** \_\_\_\_\_

**Public Clients**

1. For each publicly traded Client, state:

Name	Nature of Business	No Years a Client	Sec Reports Prepared (Y/N)	Qualified Opinions Issued (Y/N)

2. Does the Firm have a written policy for compliance with Sarbanes-Oxley? YES  NO
- If yes:
- a. Does the Firm require all attorneys to be trained in this policy? YES  NO
- b. Is the policy circulated to all attorneys at least annually? YES  NO

3. State the percentage of the Firm's annual gross revenue for each of the last three years derived from representing public Clients:  
 Current year: \_\_\_\_\_ Last Year: \_\_\_\_\_ Two Years Ago: \_\_\_\_\_

**Securities**

4. For each filing, including those which were unsuccessful, withdrawn or made pursuant to an exemption from registration, and any anticipated filings in the next 90 days, state:

Date Began	Issuer	Type of Offering (1)	\$ Amount	Registered or Exempt (Y/N)	Opinion by Firm (Y/N)	Attorney For (2)	(3)

Key (1) – Type of Offering:

Private Placement (PR), Syndication (SY), Public Initial Placement (PUI), Municipal Financing (M), Public Secondary Placement (PUS), Limited Partnership (LTP), Private Bond (B)

Key (2) – Client Represented:

Issuer (I), Lender (L), Auditor (A), Underwriter (U), Purchaser (P), Other (O) (Please Specify)

Key (3) – Place an Asterisk \* next to each of the three largest transactions.

5. State the percentage of the Firm’s annual gross revenue for each of the last three years derived from public or private securities offerings:

Current year: \_\_\_\_\_ Last Year: \_\_\_\_\_ Two Years Ago: \_\_\_\_\_

6. In the past five years, has the Firm provided legal services in connection with the offer and sale of exempted securities? YES [ ] NO [ ]

7. In the past five years, has the Firm provided legal services in connection with: a. any tender or exchange offer? YES [ ] NO [ ]

b. If yes, did management oppose the offer? YES [ ] NO [ ]

8. Does the Firm prohibit Firm attorneys from: a. doing Securities work for Clients in which they have a financial interest? YES [ ] NO [ ]

b. trading or investing in Client Securities? YES [ ] NO [ ]

9. Does the Firm require attorneys to disclose all Securities investments in Client(s) of the Firm? YES [ ] NO [ ]

10. Does the Firm have a written policy or procedure designed to prevent the use of material inside information or the tipping of such information by attorneys and staff members? YES [ ] NO [ ]

Are such documents circulated to all attorneys and staff on at least an annual basis? YES [ ] NO [ ]

11. Does the Firm prohibit attorneys who are officers, directors or partners in a Client from working on any Securities transaction for that Client? YES [ ] NO [ ]

12. Does the Firm prohibit any arrangements whereby the Client pays for the Firm’s legal services with Securities? YES [ ] NO [ ]

Bonds

13. In the past five years, has the Firm provided legal services in connection with the offer and sale of any Security that was intended to be exempt under one or more of the following provisions of Section 3(a) of the 1933 Act:

a. Section 3(a)(2) as it relates to a Security issued/guaranteed by a Bank? YES [ ] NO [ ]

b. Section 3(a)(2) as it relates to a Security issued by the US or any State or political subdivision of the US or any State? YES [ ] NO [ ]

c. Section 3(a)(6) as it relates to any Security issued by a Savings & Loan? YES [ ] NO [ ]

d. For any Securities identified in question 13, state:

Name of Institution Location Nature of Legal Services Dates of Service

14. Has the Firm provided legal services in connection with the offer and sale of private placement bonds? YES [ ] NO [ ]

15. Is due diligence documentation retained in connection with all private placement bonds with an aggregate price of \$100,000 or more? YES [ ] NO [ ]

16. Within the past five years, what is the number of bond issues for which the Firm has provided legal services? \_\_\_\_\_
17. Indicate the number of bond issues by type:  
General Obligation \_\_\_\_\_ Revenue \_\_\_\_\_ Other (Specify) \_\_\_\_\_
18. Indicate the number of bond issues by Client category:  
Bond Counsel \_\_\_\_\_ Issuer \_\_\_\_\_ Underwriter \_\_\_\_\_ Other (Specify) \_\_\_\_\_
19. Indicate if, in any of these transactions, the Firm was employed by more than one entity: YES  NO   
If yes, indicate as to each transaction, which entities employed the Firm (please provide details on a separate sheet.)  
Bond Counsel \_\_\_\_\_ Issuer \_\_\_\_\_ Underwriter \_\_\_\_\_ Other (Specify) \_\_\_\_\_
20. How many of the above bond issues are in default? \_\_\_\_\_  
Or have experienced a default proceeding? \_\_\_\_\_

**Attach a copy of any policy or procedure addressed in this Supplement.**

SIGNED: \_\_\_\_\_ DATE: \_\_\_\_\_  
PRINTED NAME: \_\_\_\_\_ TITLE: \_\_\_\_\_

**Fraud Prevention**

**Attention: Insureds in Maine**

It is a crime to knowingly provide false, incomplete, or misleading information to an insurance company for the purpose of defrauding the company. Penalties include imprisonment, fines, and denial of insurance benefits.

**Attention: All Other Insureds**

Refer to PNAP 001 – Fraud Notice attached to your policy.